



## 2022 - 2023 Independent Aggregate Verification Worksheet

### Independent Student – V5

Your FAFSA was selected for review by the U.S. Dept. of Education in a process called Verification. Federal Student Aid requires Regis to confirm the information you reported on your FAFSA prior to disbursing funds. To verify that you provided correct information, Regis will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and documents to the Office of Financial Aid.

#### A. Student Information:

Student Last Name	Student First Name	Student M.I.	Student ID
Student Street Address (include apt. no.)			Student Date of Birth
City	State	Zip Code	Student Phone Number

#### B. Student's Family Information:

Please list the following in the table below:

- Yourself
- Your spouse, if you are married
- Your children, if any, if you will provide more than half of their support from July 1, 2022, through June 30, 2023; or if the child would be required to provide parental information if they were completing a FAFSA for 2022–2023. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

*If more space is needed, attach a separate page with the required information included.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Missy Jones (example)	18	Sister	If enrolled in College list school name	Yes
		Self	Regis College	



## C. Independent Student's Tax and Income Information:

Check only one box below:

Tax Return Filers:

☐ I have used or plan to use the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer my (and, if married, my spouse's) 2020 IRS income information into my FAFSA.

☐ I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit my (and, if married, my spouse's) **2020 IRS Tax Return Transcript or Tax Return** to Regis.

To obtain an IRS tax return transcript, go to [www.irs.gov/transcript](http://www.irs.gov/transcript).

*If the student and spouse filed separately, a transcript or return must be submitted for both you and your spouse.*

Tax Return Non-filers: Student (and spouse) has not and is not required to file a 2020 income tax return with the IRS.

☐ The student (and spouse) was not employed and had no income earned from work in 2020 **and the VNFL is attached.**

☐ The student (and spouse) was employed in 2020 and all 2020 W2s are attached.

Per federal regulations, if the student/spouse did not file a 2020 federal tax return, the student/spouse are required to submit a **Verification of Non-filing Letter (VNFL)** from the IRS. This letter can be obtained by submitting IRS Form 4506-T with box 7 checked to the IRS and waiting for the response letter in the mail. You can also attempt to print the 2020 Verification of Non-Filing letter online at [www.irs.gov/transcript](http://www.irs.gov/transcript). Once logged into the IRS site, select to print the Verification of Non-Filing Letter for 2020.

### 1. **Certification of Identity and Statement of Educational Purpose:**

In order to comply with federal financial aid regulations, the student must appear in person at Regis College to verify his or her identity by presenting a **valid government-issued photo identification (ID)**, such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to collect the student's ID.

The student must complete and sign the following statement **in the presence of a Regis College Financial Aid official. If the student is unable to do so, the student must complete and sign the form in front of a notary AND PROVIDE A COPY OF THE UNEXPIRED VALID GOVERNMENT ISSUED IDENTIFICATION ACKNOWLEDGED BY THE NOTARY:**

I certify that I (*print student's name*) \_\_\_\_\_ am the individual signing this **Statement of Educational Purpose** and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Regis College for the 2022 – 2023 academic year.



# Regis College

Tel: 781.768.7270  
Email: [finaid@regiscollege.edu](mailto:finaid@regiscollege.edu)  
Center for Student Services

## D. Certification and Signatures:

Each person signing this worksheet certifies that all of the information reported on it is complete and correct.  
The student must sign and date this worksheet. If married, the spouse's signature is optional.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Student ID#

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

Present this form with original valid government issued photo ID.

TO BE COMPLETED BY FINANCIAL AID ADMINISTRATOR

ID Type:	
ID Number:	Exp:
FAA Name:	
FAA Title:	
FAA Signature:	Date:

**Submit this form to:**

Office of Financial Aid  
235 Wellesley Street, Weston MA, 02493-1571