



2019-2020 Independent Asset Verification Form

Student Name: _____ Student SSN/Regis ID: _____

Your application for financial assistance for 2019-2020 is incomplete pending confirmation of assets. Please complete and return this worksheet so that processing of your application may continue. Valuations should be reported as the full fair market value of the asset as of the day you completed the FAFSA. Debts should include any outstanding mortgages or loans on the asset listed.

DO NOT include the values or debts of the following items: debts not related to assets listed, the balance of any personal or consumer debt, the home you live in, life insurance policies, retirement plans, pension funds, annuities, non-education IRAs, a family farm (if it is your principal residence and you participate in the operation), and any student financial aid.

DO NOT leave any answer blank. If the answer is zero or not applicable please put a “0” in the box provided.

| | Student | Spouse |
|---|-----------------------------|-----------------------------|
| Cash, Savings, Checking: <i>Include the current balance of cash, savings, and checking accounts.</i> | \$ | \$ |
| Investments: <i>Trust funds, qualified educational benefits or education savings accounts, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, the value of installment and land sale contracts, commodities, etc.</i> | Value: \$ Debt: \$ | Value: \$ Debt: \$ |
| Owner-occupied Rental Real Estate: <i>If you own a multi-family real estate building or complex and reside in one of the units, report the value of the entire complex.</i> NOTE: <i>How many units are contained within the building, including your family’s unit?</i> # of units: _____ | Value: \$ Debt: \$ | Value: \$ Debt: \$ |
| Real Estate: <i>If you own real estate that is not your primary residence, report the value. Other real estate includes rental property, land, second homes, summer homes, hobby farms, investment farms. Do NOT include your primary residence.</i> | Value: \$ Debt: \$ | Value: \$ Debt: \$ |
| Business and/or investment farm: <i>Report the value of the business and/or investment farm; include the value of land, buildings, machinery, equipment, inventories, etc. Do NOT include a business owned and controlled more than 50% by the student’s family that has fewer than 100 full time (or equivalent) employees.</i> | Value: \$ Debt: \$ | Value: \$ Debt: \$ |

I/we certify that the information on this form is accurate to the best of my/our knowledge. I/we understand that I/we may be asked to provide additional documentation to verify information reported on the FAFSA.

Student Signature _____ Date _____

Spouse Signature _____ Date _____